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*Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
-----)	

**NOTICE OF PROPOSED FOURTH REVISED JOINT OMNIBUS SCHEDULING
ORDER AND PROVISIONS FOR OTHER RELIEF REGARDING DEBTORS'
MOTION PURSUANT TO FED. R. BANKR. P. 9019
FOR APPROVAL OF RMBS TRUST SETTLEMENT AGREEMENTS**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession ("the "Debtors") hereby file the attached proposed *Fourth Revised Joint Omnibus Scheduling Order and Provisions for Other Relief Regarding Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* (the "Proposed Order"), attached hereto as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the letter from Debtors to the Court that accompanied the submission of the Proposed Order to the Court is attached hereto as Exhibit 2.

PLEASE TAKE FURTHER NOTICE that on October 23, 2012, the Debtors filed the *Third Revised Joint Omnibus Scheduling Order and Provisions for Other Relief Regarding Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* (the "October 23, 2012 Order") [Docket No. 1926]. Attached hereto as Exhibit 3 is an electronic comparison of the Proposed Order to the October 23, 2012 Order.

PLEASE TAKE FURTHER NOTICE THAT a copy of the 9019 Motion¹ and Proposed Order may be obtained via PACER at <http://www.nysb.uscourts.gov> or from the Debtors' restructuring website at www.kccllc.net/rescap.

Dated: December 18, 2012
New York, New York

/s/ Gary S. Lee

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Darryl Rains
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*Counsel for the Debtors and
Debtors in Possession*

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Proposed Order.

EXHIBIT 1

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**FOURTH REVISED JOINT OMNIBUS SCHEDULING ORDER AND PROVISIONS
FOR OTHER RELIEF REGARDING DEBTORS' MOTION PURSUANT TO FED. R.
BANKR. P. 9019 FOR APPROVAL OF RMBS TRUST SETTLEMENT AGREEMENTS**

Whereas, the Debtors have filed the following motions with this Court that are the subject of this revised proposed omnibus scheduling order: the *Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* (the "RMBS Trust Settlement Agreements") [ECF Doc. # 320] and the *Debtors' Supplemental Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* [ECF Doc. # 1176] (together, the "9019 Motion");

Whereas, the Court entered the *Revised Joint Omnibus Scheduling Order and Provisions for Other Relief Regarding (I) Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements, and (II) the RMBS Trustees' Limited Objection to the Sale Motion* [ECF Doc. # 945] on July 31, 2012 (the "July 31, 2012 Scheduling Order");

Whereas, the Court entered the *Second Revised Joint Omnibus Scheduling Order Regarding Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* [ECF Doc. # 1551] on September 25, 2012 (the "September 25, 2012 Scheduling Order");

Whereas, the Court entered the *Third Revised Joint Omnibus Scheduling Order Regarding Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* [ECF Doc. # 1926] on October 23, 2012 (the “October 23, 2012 Scheduling Order”);

Whereas, the Debtors have requested certain changes to the schedule set out in the October 23, 2012, Scheduling Order in order, among other things, to facilitate mediation efforts;

Whereas, except for the changes set forth in this Order, all of the provisions of the July 31, 2012 Scheduling Order, September 25, 2012 Scheduling Order, and October 23, 2012 Scheduling Order remain in effect; and

Whereas, the Court has considered the proposed changes to the schedule, and good cause appearing therefor;

IT IS HEREBY ORDERED that:

- 1) No further requests for documents, or other form of written discovery from any party, relating to the 9019 Motion will be permitted except for good cause shown or by agreement of the party to which the request is made.
- 2) Any objection to the 9019 Motion by the Official Committee of Unsecured Creditors, MBIA Insurance Corporation, Financial Guaranty Insurance Company, or Wilmington Trust, N.A., shall be served upon counsel for the Debtors, the Official Committee of Unsecured Creditors, MBIA Insurance Corporation, Financial Guaranty Insurance Company, Wilmington Trust, N.A., the Steering Committee, the Talcott Franklin Group, the RMBS Trustees, and Ally Financial, Inc., but not filed with the Court, by December 3, 2012. Any of these parties that intends to submit an expert report shall serve upon the same parties, but not file with the Court, such report by

December 3, 2012, and shall also make the disclosures required under Rule 26(a)(2) of the Federal Rules of Civil Procedure by that date.

3) The RMBS Trustees shall serve upon counsel for the Debtors, the Official Committee of Unsecured Creditors, MBIA Insurance Corporation, Financial Guaranty Insurance Company, Wilmington Trust, N.A., the Steering Committee, the Talcott Franklin Group, and Ally Financial, Inc., but not file with the Court, any statements in support of the 9019 Motion, any objections to the 9019 Motion, and/or any responses to objections served by certificateholders of the RMBS Trusts, by December 14, 2012. Any such statements, objections, or responses shall not exceed 25 pages. If the RMBS Trustees intend to submit any expert report, they shall serve such report upon the same parties, but not file with the Court, by December 14, 2012, and shall also make the disclosures required under Rule 26(a)(2) of the Federal Rules of Civil Procedure by that date.

4) The Ad Hoc Group of Junior Secured Noteholders may serve and file any objection to the 9019 Motion on or before February 1, 2013. The Ad Hoc Group of Junior Secured Noteholders may not submit any expert report in connection with any such objection.

5) All objections, reports, responses, and/or other disclosures made pursuant to paragraphs 2 or 3 above shall be kept confidential unless and until (i) filed with the Court pursuant to paragraph 10 below, (ii) agreed to by the Debtors, Ally Financial, Inc., and the party preparing or producing such objections, reports, responses, and/or other disclosures, or (iii) otherwise ordered by the Court.

6) Any objection to the 9019 Motion by any party not identified in

paragraphs 2, 3, or 4 above shall serve and file any such objection according to the schedule set out in the October 23, 2012 Scheduling Order.

7) Depositions of experts identified pursuant to paragraph 2 above shall be completed by December 21, 2012. Depositions of experts identified pursuant to paragraph 3 above shall be completed by January 30, 2013. The depositions shall not exceed four hours per expert, except that (a) the Debtors, the Steering Committee, the Talcott Franklin Group, and the RMBS Trustees may allocate the allowed time among each objecting party's experts at their discretion, and (b) if the RMBS Trustees file reports by more than one expert, the parties noticing the depositions of those experts may allocate the allowed time among them at their discretion. Each party allocating time among experts shall select and disclose, in advance, the limit on the length of each deposition.

8) The Debtors' replies to any objections to the 9019 Motion made pursuant to paragraphs 2, 3, or 6 above (and the RMBS Trustees' reply to the extent they have elected to support the 9019 Motion), along with Debtors' reply expert reports made pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure, shall be served upon the Parties, but not filed with the Court, by January 15, 2013. The Debtors' reply to any objection to the 9019 Motion made by the Ad Hoc Group of Junior Secured Noteholders, pursuant to paragraph 4 above (and the RMBS Trustees' reply to that objection to the extent the RMBS Trustees have elected to support the 9019 Motion), shall be served and filed on February 22, 2013.

9) The Steering Committee's replies to any objections to the 9019 Motion made pursuant to paragraphs 2, 3, or 6 above, shall be served upon the Parties,

but not filed with the Court, by January 15, 2013. The Steering Committee's reply to any objection to the 9019 Motion made by the Ad Hoc Group of Junior Secured Noteholders, pursuant to paragraph 4 above, shall be served and filed on February 22, 2013. The limitations set forth in paragraph 10 of the October 23, 2012 Scheduling Order regarding the scope of any replies served by the Steering Committee or the RMBS Trustees shall not apply. The Steering Committee and the RMBS Trustees may not submit any expert report nor any declarations or affidavits, other than declarations submitted solely for the purpose of authenticating exhibits, in connection with any such replies.

10) Unless otherwise ordered by the Court, all objections, replies, and other documents served pursuant to paragraphs 2 or 3 above shall be filed with the Court on February 1, 2013, and shall be identical, in all material respects, to the documents served previously by the parties pursuant to those paragraphs. Said filings shall comply with the terms of all applicable confidentiality agreements and orders. The parties shall meet and confer to discuss appropriate redactions to the objections, replies, and other documents on or before January 21, 2013.

11) All supplemental expert reports, to the extent permitted by Rule 26(e) of the Federal Rules of Civil Procedure, shall be filed and served by February 19, 2013.

12) All adverse witness lists, exhibit lists, and direct testimony, along with any other disclosures required by Rule 26(a)(3) of the Federal Rules of Civil Procedure, shall be filed with the Court on March 4, 2013.

13) The Court will hold a hearing on the 9019 Motion on March 18, 19, 20, and 21, 2013. The hearing will be limited to 30 hours. The Court has tentatively

allocated 12 hours to the parties supporting the 9019 Motion and 18 hours to the parties opposing the motion. The Court will make a final allocation of time at a status conference to be held on February ___, 2012, at which it will enter an order imposing time limits on all parties. There will be no further adjournment of the hearing except for good cause shown.

14) The deadline for the RMBS Trustees to accept or reject the RMBS Trust Settlement on behalf of any Settlement Trust will be 30 days after the entry of an order approving the 9019 Motion.

15) Any RMBS Trust (including RMBS Trusts that are not Settlement Trusts) shall file a notice of any alleged cure claim no later than sixty (60) calendar days after the closing of the sale of the servicing platform; provided, however, that in the event an order has not been entered with respect to the 9019 Motion on or before the closing of the sale of the servicing platform, Settlement Trusts shall have until sixty (60) days after the entry of an order approving or disapproving the 9019 Motion to assert cure claims solely related to any origination-related provision (the "RMBS Cure Claim Deadline"). The Debtors, the RMBS Trustees, and the Creditors Committee shall meet and confer and, within seven (7) days after the RMBS Cure Claim Deadline, propose to the Court a schedule for any remaining discovery concerning and adjudication of such cure claims.

16) Except as provided in this order, and in the July 31, 2012 Scheduling Order, the September 25, 2012 Scheduling Order, and the October 23, 2012 Scheduling Order, all parties' rights with regard to the Sale Order are preserved. All deadlines that have already expired are not extended or altered by this Order.

Dated: _____, 2012
New York, New York

THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 2

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December 18, 2012

Writer's Direct Contact
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By Hand Delivery

The Honorable Martin Glenn
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004

Re: In re Residential Capital, LLC (Case No. 12-12020 (MG))

Dear Judge Glenn:

The Debtors in the above-referenced action respectfully submit the enclosed proposed Fourth Revised Scheduling Order relating to the Debtors' motion, pursuant to Rule 9019, for approval of the RMBS trust settlement agreement.

This form of order has been revised in connection with a decision to move the hearing on the matter to commence on March 18. Additional revisions reflect comments received from a number of parties.

For the Court's convenience, a comparison of the enclosed order to the Third Revised Scheduling Order, entered on October 23, 2102, is enclosed.

All parties have consented to the form of order. Thank you for your consideration of this matter.

Respectfully submitted,

/s/ Darryl Rains
Darryl P. Rains

Encls.

MORRISON | FOERSTER

The Honorable Martin Glenn
December 18, 2012
Page Two

cc: Philip Bentley, Esq.
James L. Garrity, Jr., Esq.
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Mauricio Espana, Esq.
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Kit Weitnauer, Esq.
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Kathy D. Patrick, Esq.
Keith H. Wofford, Esq.
Talcott Franklin, Esq.
Jonathan M. Hoff, Esq.
Howard Sidman, Esq.
Richard L. Wynne, Esq.
Sean O'Neal, Esq.
Kyle A. Lonergan, Esq.
Christopher Shore, Esq.
Gerry Uzzi, Esq.
Ray C. Schrock, Esq.
Harrison Denman, Esq.

EXHIBIT 3

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

~~THIRD~~

**FOURTH REVISED JOINT OMNIBUS SCHEDULING ORDER AND PROVISIONS
FOR OTHER RELIEF REGARDING DEBTORS' MOTION PURSUANT TO FED. R.
BANKR. P. 9019 FOR APPROVAL OF RMBS TRUST SETTLEMENT AGREEMENTS**

Whereas, the Debtors have filed the following motions with this Court that are the subject of this revised proposed omnibus scheduling order: the *Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* (the "RMBS Trust Settlement Agreements") [ECF Doc. # 320] and the *Debtors' Supplemental Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* [ECF Doc. # 1176] (together, the "9019 Motion");

Whereas, the Court entered the *Revised Joint Omnibus Scheduling Order and Provisions for Other Relief Regarding (I) Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements, and (II) the RMBS Trustees' Limited Objection to the Sale Motion* [ECF Doc. # 945] on July 31, 2012 (the "July 31, 2012 Scheduling Order");

Whereas, the Court entered the *Second Revised Joint Omnibus Scheduling Order Regarding Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* [ECF Doc. # 1551] on September 25, 2012 (the "September 25, 2012 Scheduling Order");

Whereas, the Court entered the *Third Revised Joint Omnibus Scheduling Order Regarding Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* [ECF Doc. # 1926] on October 23, 2012 (the “October 23, 2012 Scheduling Order”);

Whereas, the Debtors have requested certain changes to the schedule set out in the ~~September 25,~~October 23, 2012, Scheduling Order in order, among other things, to facilitate mediation efforts;

Whereas, except for the changes set forth in this Order, all of the provisions of the July 31, 2012 Scheduling Order ~~and,~~ September 25, 2012 Scheduling Order, and October 23, 2012 Scheduling Order remain in effect; and

Whereas, the Court has considered the proposed changes to the schedule, and good cause appearing therefor;

IT IS HEREBY ORDERED that:

1) No further requests for documents, or other form of written discovery from any party, relating to the 9019 Motion will be permitted except for good cause shown or by agreement of the party to which the request is made.

~~2)——The Debtors and Ally Financial, Inc. (“AFI”) shall complete on a rolling basis any remaining production of documents, and shall provide supplemental privilege logs, by October 26, 2012, at 5 p.m. The Court will hear disputes regarding the withholding of documents on privilege grounds on October 31, 2012.~~

~~3)——Depositions of fact witnesses shall be completed by November 16, 2012. The objecting parties are permitted to take the depositions of eleven fact witnesses. Four of the depositions shall not exceed three hours in length. Four of the depositions~~

~~shall not exceed four hours in length. Three of the depositions shall not exceed seven hours in length. The parties noticing the depositions shall disclose, in advance, whether the deposition will take no more than three, four, or seven hours. No other depositions of fact witnesses will be permitted except for good cause shown.~~

~~4)——Any party intending to object to the 9019 Motion on the ground that the amount of the allowed claim is outside the range of reasonableness as it relates to the Debtors, the RMBS Trusts, the RMBS trust certificate holders, or any of the creditors, shall provide notice of that intention, along with a preliminary indication of the amount by which it contends the allowed claim falls outside the range of reasonableness, to the Debtors, the RMBS Trustees, the Steering Committee Group, and the Talcott Franklin Group, on or before November 16, 2012. Any such party may modify, amend, revise, or supplement its contentions regarding the amount of the allowed claim as part of its objection to the 9019 Motion.~~

~~5)——The Creditors Committee, MBIA, and FGIC shall respond to, and shall produce documents in response to, the Debtors' requests for documents on or before November 16, 2012.~~

~~6)——Depositions of the Debtors' experts shall be completed by November 21, 2012. The depositions shall not exceed four hours per expert, except that the parties noticing the deposition may allocate the allowed time among each of the Debtors' experts at its discretion. The parties noticing the deposition shall select and disclose, in advance, the limit on the length of each deposition.~~

~~7)——Any objection to the 9019 Motion, by any party other than the RMBS Trustees, shall be filed by November 28, 2012. Any such objecting party that~~

~~intends to file an expert report shall file such report on November 28, 2012, and shall also make the disclosures required under Rule 26(a)(2) of the Federal Rules of Civil Procedure by that date.~~

2) ~~8) The RMBS Trustees shall file any objections to the 9019 Motion, or any responses to objections filed by certificateholders of the RMBS Trusts, by December 3, 2012. If the RMBS Trustees intend to file~~ Any objection to the 9019 Motion by the Official Committee of Unsecured Creditors, MBIA Insurance Corporation, Financial Guaranty Insurance Company, or Wilmington Trust, N.A., shall be served upon counsel for the Debtors, the Official Committee of Unsecured Creditors, MBIA Insurance Corporation, Financial Guaranty Insurance Company, Wilmington Trust, N.A., the Steering Committee, the Talcott Franklin Group, the RMBS Trustees, and Ally Financial, Inc., but not filed with the Court, by December 3, 2012. Any of these parties that intends to submit an expert report, ~~they shall do so~~ shall serve upon the same parties, but not file with the Court, such report by December 3, 2012, and shall also make the disclosures required under Rule 26(a)(2) of the Federal Rules of Civil Procedure by that date.

3) The RMBS Trustees shall serve upon counsel for the Debtors, the Official Committee of Unsecured Creditors, MBIA Insurance Corporation, Financial Guaranty Insurance Company, Wilmington Trust, N.A., the Steering Committee, the Talcott Franklin Group, and Ally Financial, Inc., but not file with the Court, any statements in support of the 9019 Motion, any objections to the 9019 Motion, and/or any responses to objections served by certificateholders of the RMBS Trusts, by December 14, 2012. Any such statements, objections, or responses shall not exceed 25 pages. If the RMBS Trustees intend to submit any expert report, they shall serve such report upon the

same parties, but not file with the Court, by December 14, 2012, and shall also make the disclosures required under Rule 26(a)(2) of the Federal Rules of Civil Procedure by that date.

4) ~~The~~ Ad Hoc Group of Junior Secured Noteholders may serve and file any objection to the 9019 Motion on or before February 1, 2013. The Ad Hoc Group of Junior Secured Noteholders may not submit any expert report in connection with any such objection.

5) All objections, reports, responses, and/or other disclosures made pursuant to paragraphs 2 or 3 above shall be kept confidential unless and until (i) filed with the Court pursuant to paragraph 10 below, (ii) agreed to by the Debtors, Ally Financial, Inc., and the party preparing or producing such objections, reports, responses, and/or other disclosures, or (iii) otherwise ordered by the Court.

6) Any objection to the 9019 Motion by any party not identified in paragraphs 2, 3, or 4 above shall serve and file any such objection according to the schedule set out in the October 23, 2012 Scheduling Order.

7) ~~9)~~ Depositions of experts identified pursuant to ~~paragraphs 7 or 8~~ paragraph 2 above shall be completed by December ~~14, 2012~~ 21, 2012. Depositions of experts identified pursuant to paragraph 3 above shall be completed by January 30, 2013.

The depositions shall not exceed four hours per expert, except that (a) the Debtors, the Steering Committee, the Talcott Franklin Group, and the RMBS Trustees may allocate the allowed time among each objecting party's experts at ~~its~~their discretion, and (b) if the RMBS Trustees file reports by more than one expert, the parties noticing the depositions of those experts may allocate the allowed time among them at their discretion. Each

party allocating time among experts shall select and disclose, in advance, the limit on the length of each deposition.

8) ~~10)~~ The Debtors' ~~and Steering Committee's~~ replies to any objections to the 9019 Motion made pursuant to paragraphs 2, 3, or 6 above (and the RMBS Trustees' reply to the extent they have elected to support the 9019 Motion), along with Debtors' reply expert reports made pursuant to ~~rule~~Rule 26(a)(2) of the Federal Rules of Civil Procedure, shall be served upon the Parties, but not filed ~~by December 23, 2012; provided, however, that any reply filed by the Steering Committee or the RMBS Trustees shall be limited in scope, in that it will not respond to any arguments that the total allowed claim that the RMBS Trusts would be given under the RMBS Trust Settlement Agreement is excessive in amount.~~with the Court, by January 15, 2013. The Debtors' reply to any objection to the 9019 Motion made by the Ad Hoc Group of Junior Secured Noteholders, pursuant to paragraph 4 above (and the RMBS Trustees' reply to that objection to the extent the RMBS Trustees have elected to support the 9019 Motion), shall be served and filed on February 22, 2013.

9) The Steering Committee's replies to any objections to the 9019 Motion made pursuant to paragraphs 2, 3, or 6 above, shall be served upon the Parties, but not filed with the Court, by January 15, 2013. The Steering Committee's reply to any objection to the 9019 Motion made by the Ad Hoc Group of Junior Secured Noteholders, pursuant to paragraph 4 above, shall be served and filed on February 22, 2013. The limitations set forth in paragraph 10 of the October 23, 2012 Scheduling Order regarding the scope of any replies served by the Steering Committee or the RMBS Trustees shall not apply. The Steering Committee and the RMBS Trustees may not submit any expert

report nor any declarations or affidavits, other than declarations submitted solely for the purpose of authenticating exhibits, in connection with any such replies.

10) Unless otherwise ordered by the Court, all objections, replies, and other documents served pursuant to paragraphs 2 or 3 above shall be filed with the Court on February 1, 2013, and shall be identical, in all material respects, to the documents served previously by the parties pursuant to those paragraphs. Said filings shall comply with the terms of all applicable confidentiality agreements and orders. The parties shall meet and confer to discuss appropriate redactions to the objections, replies, and other documents on or before January 21, 2013.

11) All supplemental expert reports, to the extent permitted by Rule 26(e) of the Federal Rules of Civil Procedure, shall be filed and served by February 19, 2013.

12) ~~11)~~ All adverse witness lists, exhibit lists, and direct testimony, ~~and supplemental declarations of experts~~, along with any other disclosures required by Rule 26(a)(3) of the Federal Rules of Civil Procedure, shall be filed ~~by January 7,~~ with the Court on March 4, 2013.

13) ~~12)~~ The Court will hold a hearing on the 9019 Motion on ~~January 14, 15, 16,~~ March 18, 19, 20, and ~~17, 21,~~ 2013. The hearing will be limited to 30 hours. The Court has tentatively allocated 12 hours to the parties supporting the 9019 Motion and 18 hours to the parties opposing the motion. The Court will make a final allocation of time at a status conference to be held on ~~December 20,~~ February, 2012, at which it will enter an order imposing time limits on all parties. There will be no further adjournment of the hearing except for good cause shown.

14) ~~13)~~ The deadline for the RMBS Trustees to accept or reject the RMBS Trust Settlement on behalf of any Settlement Trust will be ~~14~~30 days after the entry of an order approving the 9019 Motion.

15) ~~14)~~ Any RMBS Trust (including RMBS Trusts that are not Settlement Trusts) shall file a notice of any alleged cure claim no later than sixty (60) calendar days after the closing of the sale of the servicing platform; provided, however, that in the event an order has not been entered with respect to the 9019 Motion on or before the closing of the sale of the servicing platform, Settlement Trusts shall have until sixty (60) days after the entry of an order approving or disapproving the 9019 Motion to assert cure claims solely related to any origination-related provision (the “RMBS Cure Claim Deadline”). The Debtors, the RMBS Trustees, and the Creditors Committee shall meet and confer and, within seven (7) days after the RMBS Cure Claim Deadline, propose to the Court a schedule for any remaining discovery concerning and adjudication of such cure claims.

16) ~~15)~~ Except as provided in this order, and in the July 31, ~~2012~~,2012 Scheduling Order ~~and~~, the September 25, ~~2012~~,2012 Scheduling Order, and the October 23, 2012 Scheduling Order, all parties’ rights with regard to the Sale Order are preserved. All deadlines that have already expired are not extended or altered by this Order.

Dated: _____, 2012
New York, New York

THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

Document comparison by Workshare Professional on Friday, December 14, 2012 1:32:50 PM

Input:	
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Document 2 ID	PowerDocs://PALO ALTO/1562944/7
Description	PALO ALTO-#1562944-v7-ResCap_Fourth_Revised_Scheduling_Order
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Legend:	
<u>Insertion</u>	
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Moved from	6
Moved to	6
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Format changed	0
Total changes	96